

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MASSACHUSETTS

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name MILK STREET CAFE, INC.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 04-2730662

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 50 Milk Street Boston, MA 02109 Suffolk County

5. Debtor's website (URL) https://www.milkstreetcafe.com/

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor MILK STREET CAFE, INC. Case number (if known) _____
 Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____

Name

- | | | |
|--|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

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Voluntary Petition for Non-Individuals Filing for Bankruptcy

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Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 20, 2024 MM / DD / YYYY

X [Signature] Signature of authorized representative of debtor Title President

Marc Epstein Printed name

18. Signature of attorney

X [Signature] Signature of attorney for debtor

Date June 20, 2024 MM / DD / YYYY

John T. Morrier 628624 Printed name

Casner & Edwards, LLP Firm name

303 Congress Street Boston, MA 02210 Number, Street, City, State & ZIP Code

Contact phone 617-426-5900 Email address morrier@casneredwards.com

628624 MA Bar number and State

Fill in this information to identify the case:

Debtor name MILK STREET CAFE, INC.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 20, 2024

X /s/ Marc Epstein
Signature of individual signing on behalf of debtor

Marc Epstein
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **MILK STREET CAFE, INC.**

United States Bankruptcy Court for the: **DISTRICT OF MASSACHUSETTS**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Silicon Valley Bank A Div. of First Citizens Bank & Trust As Agent (Main Street Loan Agreement) 53 State Street Boston, MA 02109	Alex Rheume arheume@mofo.com 617) 648-4770	Commercial loan	Contingent Unliquidated			\$1,613,900.74
Ponte Gadea Boston, LLC Attn: Christopher Pavlick/ Misha Harris 200 South Biscayne Blvd Way Suite 3250 Miami, FL 33131	Vanessa P. Moody vmoody@goulstonstorrs.com 786-219-8635	Commercial lease	Contingent Unliquidated			\$1,132,471.00
Springfield Group Inc 5600 1st Avenue Brooklyn, NY 11220	718-305-6866	Vendor				\$38,169.90
Sysco 99 Spring St. Plympton, MA 02367-1701	781-422-2300	Vendor				\$31,764.80
JPMorgan Chase Bank NA Mail Code LA4-7200 700 Kansas Lane Monroe, LA 71203	800-945-2028	Credit Card				\$29,722.59
Perkins Paper Company Attn: Patricia Vincent 630 John Hancock Road Taunton, MA 02780	Patricia Vincent (800) 733-5708	Vendor				\$12,109.06

Debtor **MILK STREET CAFE, INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Imperial Bag & Paper, LLC 255 Route 1 & 9 Jersey City, NJ 07306		Vendor				\$11,590.32
Famous Produce 39 Pierce Street Waltham, MA 02154	781-983-1054	Vendor				\$9,266.04
American Express PO Box 981535 El Paso, TX 79998-1535	proofofclaim@beck et-lee.com 610-228-2570	Credit card				\$7,261.78
Indigo 500 Rutherford Ave suite 201 Boston, MA 02129		Vendor				\$6,845.03
Citibank Customer Service PO Box 6500 Sioux Falls, SD 57117	800-950-5114	Credit card				\$6,000.85
Paul W .Marks Co. INC P.O. Box 847295 Boston, MA 02284	617 389-4120	Vendor				\$5,651.98
Mass General Hospital P.O. Box 3365 Boston, MA 02241-3365		Vendor				\$5,500.00
C.R.S., INC P.O. BOX 296 243 RANGEWAY ROAD N. BILLERICA, MA 01862		Vendor				\$4,412.41
H.T. Berry H.T. Berry Company INC. P.O. Box B 50 North Street Canton, MA 02021-3356		Vendor				\$2,861.26
Boston Bread Service 150 New Boston Street Suite S Woburn, MA 01801	781 400-7438	Vendor				\$2,342.55

Debtor **MILK STREET CAFE, INC.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Shawmut Communications Group 310 Jubilee Drive Peabody, MA 01960		Vendor				\$2,146.69
American Express PO Box 981535 El Paso, TX 79998-1535	610-228-2570 proofofclaim@beck et-lee.com	Credit card				\$1,596.30
Polar Beverages Box 15011 Worcester, MA 01615-0011	(508) 753-4300	Vendor				\$1,428.41
Utz Quality Foods, LLC 62563 Collection Center Drive Chicago, IL 60693-0625		Vendor				\$1,284.25

Fill in this information to identify the case:

Debtor name MILK STREET CAFE, INC.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,099,666.67</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,099,666.67</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>284,150.80</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>2,961,612.02</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>3,245,762.82</u>

Fill in this information to identify the case:

Debtor name MILK STREET CAFE, INC.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2.	Cash on hand		\$0.00
2.	Cash on hand		\$0.00
3.	Checking, savings, money market, or financial brokerage accounts (Identify all)		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	SVB Private	Business Checking	0538 \$156,561.11
3.2.	SVB Private	Private Business Money Market	8068 \$251,535.47
3.3.	SVB Private	Business Checking-Payroll Account	4720 \$87,200.64
4.	Other cash equivalents (Identify all)		
5.	Total of Part 1.		\$495,297.22
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.

Debtor MILK STREET CAFE, INC. Case number (If known) _____
Name

Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 222,703.14 - 0.00 = \$222,703.14
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 48,594.56 - 0.00 = \$48,594.56
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$271,297.70

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Perishable food inventory	5/31/2024	\$70,790.72	Recent cost	\$70,790.72
	Uniform and printing	5/31/2024	\$29,393.03	Recent cost	\$29,393.03

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$100,183.75

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

Debtor MILK STREET CAFE, INC. Case number (If known) _____
Name

No
 Yes. Book value 30,000.00 Valuation method estimated Current Value 30,000.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office chairs	\$3,943.00	Tax records	\$0.00
40. Office fixtures Carpet & Eletrical Fixtures	\$2,300.00	Tax records	\$1,008.00

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86. \$1,008.00

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
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Debtor MILK STREET CAFE, INC. Case number (if known) _____
 Name

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1.	<u>2017 Mercedes Metric</u>	<u>\$0.00</u>	<u>Replacement</u>	<u>\$19,900.00</u>
47.2.	<u>2023 Tesla Model Y, operated by Mitchell Baratz</u>	<u>\$0.00</u>	<u>Replacement</u>	<u>\$47,000.00</u>
47.3.	<u>2017 Chevy Express van</u>	<u>\$0.00</u>	<u>Replacement</u>	<u>\$17,400.00</u>
47.4.	<u>2018 Honda Pilot</u>	<u>\$0.00</u>	<u>Replacement</u>	<u>\$18,000.00</u>
47.5.	<u>2018 Chrysler Pacifica</u>	<u>\$0.00</u>	<u>Replacement</u>	<u>\$15,000.00</u>
47.6.	<u>2022 Chrysler Pacifica 22422</u>	<u>\$22,456.00</u>	<u>Replacement</u>	<u>\$29,000.00</u>
47.7.	<u>2022 Chrysler Pacifica 22425</u>	<u>\$22,456.00</u>	<u>Replacement</u>	<u>\$29,000.00</u>

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Misc. Machinery & Equipment, see 2023 Depreciation Schedule

\$101,170.00 Tax records \$56,580.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

<u>\$231,880.00</u>

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse,	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor MILK STREET CAFE, INC. Case number (If known) _____
 Name

apartment or office building, if available. 55.1.	Commercial real estate at 50 Milk Street, Boston	Commercial lease from Ponte Gadea Boston, LLC	\$0.00	\$0.00
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56. **Total of Part 9.** **\$0.00**
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes
58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill "Milk Street Cafe" brand, mark, trade dress, goodwill	\$0.00		Unknown

66. **Total of Part 10.** **\$0.00**
 Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?
 No
 Yes
68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes
69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Debtor MILK STREET CAFE, INC. Case number (if known) _____
Name

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor MILK STREET CAFE, INC. Case number (if known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$495,297.22</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$271,297.70</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$100,183.75</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$1,008.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$231,880.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,099,666.67</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,099,666.67</u>

Fill in this information to identify the case:

Debtor name MILK STREET CAFE, INC.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim	
2.1	Ally Financial <small>Creditor's Name</small> P.O. Box 380901 Bloomington, MN 55438 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 5828 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2022 Chrysler Pacifica 22422 Describe the lien Financing Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$31,535.85	\$29,000.00

2.2	Ally Financial <small>Creditor's Name</small> P.O. Box 380901 Bloomington, MN 55438 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 5825 Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien 2022 Chrysler Pacifica 22425 Describe the lien Financing Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$31,535.85	\$29,000.00
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Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

- No
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
 Unliquidated
 Disputed

2.3	Massachusetts Growth Capital Corporation <small>Creditor's Name</small> 529 Main Street Schraff's Center, Suite 201 Charlestown, MA 02129 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien All assets (except for vehicles)	\$173,123.42		\$924,366.67
	<small>Creditor's email address, if known</small> Date debt was incurred October 2018 Last 4 digits of account number TERM	Describe the lien Secured Term Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			

2.4	Wells Fargo Auto <small>Creditor's Name</small> PO Box 71092 Charlotte, NC 28272 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien 2023 Tesla Model Y, operated by Mitchell Baratz	\$47,955.68		\$47,000.00
	<small>Creditor's email address, if known</small> Date debt was incurred 6/1/2023 Last 4 digits of account number 4008	Describe the lien Financing per compensation package to Mitchell Baratz Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$284,150.80**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Jonathan M. Hixon, Esq.
Hackett Feinberg P.C.
155 Federal Street, 9th Floor
Boston, MA 02110**

Line 2.3

Fill in this information to identify the case:

Debtor name MILK STREET CAFE, INC.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Massachusetts Department of Revenue Bankruptcy Unit P.O. Box 7090 Boston, MA 02204-7090 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Meals taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address AB Seafood 18 Newmarket Square Boston, MA 02118 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$0.00
3.2	Nonpriority creditor's name and mailing address Ace Endico 80 International Blvd Brewster, NY 10509 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$493.50

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.3 Nonpriority creditor's name and mailing address **Advance Tire & Car Care Center** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
185 Broadway
Cambridge, MA 02139
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **American Express** As of the petition filing date, the claim is: *Check all that apply.* **\$1,596.30**
PO Box 981535
El Paso, TX 79998-1535
 Date(s) debt was incurred _____
 Last 4 digits of account number **1002**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Credit card**
 Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **American Express** As of the petition filing date, the claim is: *Check all that apply.* **\$7,261.78**
PO Box 981535
El Paso, TX 79998-1535
 Date(s) debt was incurred _____
 Last 4 digits of account number **6009**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Credit card**
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **American Nut & Chocolate, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$978.50**
121 Newmarket Square
Boston, MA 02118
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **AXA Equitable Life Insurance Company** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
PO Box 371405
Pittsburgh, PA 15250-7405
 Date(s) debt was incurred _____
 Last 4 digits of account number **5211**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **AXA Equitable Life Insurance Company II** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
PO Box 371405
Pittsburgh, PA 15250-7405
 Date(s) debt was incurred _____
 Last 4 digits of account number **2868**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **Bay State Espresso, LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
35 Walnut Street
Haverhill, MA 01830
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.10 Nonpriority creditor's name and mailing address **Bisceglia, Steinman & Fudeman, LLP** **339 Main Street Suite 110 Worcester, MA 01608** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Accountant
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **Blue Cross and Blue Shield of MA** **PO Box 371318 Pittsburg, PA 15250-7318** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Employee benefit plan
 Last 4 digits of account number 3824 Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **Blue Cross and Blue Shield of MA** **PO Box 371318 Pittsburgh, PA 15250-7318** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Employee benefit plan
 Last 4 digits of account number 1442 Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **Bolci Corp** **48 Morgan Street Manchester, NH 03102** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **Boston Bread Service** **150 New Boston Street Suite S Woburn, MA 01801** **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,342.55**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **Boston Gourmet Chefs** **P.O. Box 883 Framingham, MA 01701** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **Boston Showcase Company** **P.O. Box 610254 Newton Highlands, MA 02461-0254** **As of the petition filing date, the claim is:** *Check all that apply.* **\$924.46**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.17 Nonpriority creditor's name and mailing address **Bucci Grinding Group** As of the petition filing date, the claim is: *Check all that apply.* **\$159.00**
D.A. Bucci & Sons
10 Draper Street, Suite 14
Woburn, MA 01801
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: **Vendor**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **C.R.S., INC** As of the petition filing date, the claim is: *Check all that apply.* **\$4,412.41**
P.O. BOX 296
243 RANGEWAY ROAD
N. BILLERICA, MA 01862
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: **Vendor**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **Caterstaff of Boston** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
120 StreetCambridge,
Cambridge, MA 02141
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: **Vendor**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **Cintas Corporation** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
P.O. Box 631025
Cincinnati, OH 45263-1025
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: **Vendor**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **Citibank Customer Service** As of the petition filing date, the claim is: *Check all that apply.* **\$6,000.85**
PO Box 6500
Sioux Falls, SD 57117
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: **Credit card**
Last 4 digits of account number **3312** Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **City of Boston - Inspectional Services** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
Environmental Services
1010 Massachusetts Ave. 4th Fl
Boston, MA 02118
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: **For notice only**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.23 Nonpriority creditor's name and mailing address **City of Boston - Taxes** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
P.O. Box 55809
Boston, MA 02205-5809
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: **Taxing authority**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.24 Nonpriority creditor's name and mailing address **City of Boston - Treasury Department** **P.O. Box 9715** **Boston, MA 02114** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Taxing authority
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.25 Nonpriority creditor's name and mailing address **City Packing** **115-118 Newmarket Square** **Boston, MA 02118-2603** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address **Coca Cola** **P.O. Box 419784** **Boston, MA 02241** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **Department of Unemployment Assistance** **Chief Counsel, Legal Department** **19 Staniford Street 1st Floor** **Boston, MA 02114-2502** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Notice only
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **DGI - Invisuals** **101 Billerica Ave. Bldg 6** **N. Billerica, MA 01862** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **Famous Produce** **39 Pierce Street** **Waltham, MA 02154** **As of the petition filing date, the claim is:** *Check all that apply.* **\$9,266.04**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number MILK Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **Fazenda Coffee Roasters** **502 Sprague Street** **Dedham, MA 02026** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.31 Nonpriority creditor's name and mailing address **Food Grease Trappers Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
500 Southborough Drive Contingent
Suite 106 Unliquidated
South Portland, ME 04106 Disputed
Date(s) debt was incurred _____ Basis for the claim: **Vendor**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.32 Nonpriority creditor's name and mailing address **Genworth Life** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
PO BOX 630905 Contingent
Cincinnati, OH 45263-0905 Unliquidated
Date(s) debt was incurred _____ Basis for the claim: **Vendor**
Last 4 digits of account number **8591** Disputed
Is the claim subject to offset? No Yes

3.33 Nonpriority creditor's name and mailing address **Gift Cards** As of the petition filing date, the claim is: *Check all that apply.* **\$30,367.31**
Date(s) debt was incurred _____ Contingent
Last 4 digits of account number _____ Unliquidated
Basis for the claim: **Outstanding gift card balance** Disputed
Is the claim subject to offset? No Yes

3.34 Nonpriority creditor's name and mailing address **Global Payments Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
3550 Lenox Road Contingent
Atlanta, GA 30326 Unliquidated
Date(s) debt was incurred _____ Basis for the claim: **Vendor-Credit card processing** Disputed
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.35 Nonpriority creditor's name and mailing address **Gordon's Fine Wines & Liquor** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
P.O. Box 310 Contingent
Waltham, MA 02454 Unliquidated
Date(s) debt was incurred _____ Basis for the claim: **Vendor** Disputed
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.36 Nonpriority creditor's name and mailing address **H.T. Berry** As of the petition filing date, the claim is: *Check all that apply.* **\$2,861.26**
H.T. Berry Company INC. Contingent
P.O. Box B Unliquidated
50 North Street Disputed
Canton, MA 02021-3356
Date(s) debt was incurred _____ Basis for the claim: **Vendor**
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.37 Nonpriority creditor's name and mailing address **Hood Master** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
100 Governor's Dr. #8 Contingent
Winthrop, MA 02152 Unliquidated
Date(s) debt was incurred _____ Basis for the claim: **Vendor** Disputed
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.38 Nonpriority creditor's name and mailing address **HUB Building Maintenance** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
11 Elkins Street Contingent
South Boston, MA 02127 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.39 Nonpriority creditor's name and mailing address **HubSpot** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
2 Canal Park Contingent
Cambridge, MA 02141 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.40 Nonpriority creditor's name and mailing address **IFES** As of the petition filing date, the claim is: *Check all that apply.* **\$294.51**
MASS REST EQUIP SERV Contingent
34 SOUTH ST Unliquidated
PO BOX 114 Disputed
SOMMERVILLE, MA 02143
 Date(s) debt was incurred _____ Basis for the claim: **Vendor**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.41 Nonpriority creditor's name and mailing address **Impact Fire Service** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
44 Garden Street, Unit 1 Contingent
Danvers, MA 01923 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.42 Nonpriority creditor's name and mailing address **Imperial Bag & Paper, LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$11,590.32**
255 Route 1 & 9 Contingent
Jersey City, NJ 07306 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number **L050** Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.43 Nonpriority creditor's name and mailing address **Indigo** As of the petition filing date, the claim is: *Check all that apply.* **\$6,845.03**
500 Rutherford Ave suite 201 Contingent
Boston, MA 02129 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **Overpayment credit**
 Is the claim subject to offset? No Yes

3.44 Nonpriority creditor's name and mailing address **Intelligentsia** As of the petition filing date, the claim is: *Check all that apply.* **\$539.98**
1850 West Fulton Contingent
Chicago, IL 60612 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.45 Nonpriority creditor's name and mailing address **Internal Revenue Service** **P.O. Box 7346 Philadelphia, PA 19101-7346** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** For notice only
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.46 Nonpriority creditor's name and mailing address **Jayna Kropas** **6 Salem Road North Billerica, MA 01862** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.47 Nonpriority creditor's name and mailing address **JFC International Inc.** **JFC New York Branch 55 Wildcat Way Linden, NJ 07036** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.48 Nonpriority creditor's name and mailing address **JM Service** **P.O. Box 850369 Braintree, MA 02185** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.49 Nonpriority creditor's name and mailing address **Joe Warren & Sons Co. Inc** **50 Kerry Place Norwood, MA 02062** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.50 Nonpriority creditor's name and mailing address **Johnson Controls Security Solutions** **P.O Box 371967 Pittsburgh, PA 15250-7967** **As of the petition filing date, the claim is:** *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Vendor
 Last 4 digits of account number 3916 Is the claim subject to offset? No Yes

3.51 Nonpriority creditor's name and mailing address **JPmorgan Chase Bank NA** **Mail Code LA4-7200 700 Kansas Lane Monroe, LA 71203** **As of the petition filing date, the claim is:** *Check all that apply.* **\$29,722.59**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** Credit Card
 Last 4 digits of account number 4469 Is the claim subject to offset? No Yes

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.52 Nonpriority creditor's name and mailing address **LoTECH Industries, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
8119 S. SHAFFER PARKWAYSUITE A107
Littleton, CO 80127
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.53 Nonpriority creditor's name and mailing address **Mass General Hospital** As of the petition filing date, the claim is: *Check all that apply.* **\$5,500.00**
P.O. Box 3365
Boston, MA 02241-3365
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.54 Nonpriority creditor's name and mailing address **Mass. Restaurant Assoc.** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
160 E Main St, Suite 2
Westborough, MA 01581
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.55 Nonpriority creditor's name and mailing address **Michelle Mackenzie** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
68 Aberdeen Road
North Quincy, MA 02171
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.56 Nonpriority creditor's name and mailing address **MPG Promotions** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
246 Walnut Street Suite D
Newton, MA 02460
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.57 Nonpriority creditor's name and mailing address **National Liability & Fire Insurance Co.** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
Feingold & Feingold Insurance Agency
22 Elm Street
Worcester, MA 01608
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.58 Nonpriority creditor's name and mailing address **New England Kosher** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
P.O. Box 505801
Chelsea, MA 02150
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.59 Nonpriority creditor's name and mailing address **OT Express Delivery** As of the petition filing date, the claim is: *Check all that apply.* **\$200.00**
4 Briarcliff Drive Contingent
Monsey, NY 10952 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.60 Nonpriority creditor's name and mailing address **Paul W .Marks Co. INC** As of the petition filing date, the claim is: *Check all that apply.* **\$5,651.98**
P.O. Box 847295 Contingent
Boston, MA 02284 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.61 Nonpriority creditor's name and mailing address **Peak Event Services** As of the petition filing date, the claim is: *Check all that apply.* **\$580.26**
36 Cabot Road Contingent
Woburn, MA 01801 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.62 Nonpriority creditor's name and mailing address **Perkins Paper Company** As of the petition filing date, the claim is: *Check all that apply.* **\$12,109.00**
Attn: Patricia Vincent Contingent
630 John Hancock Road Unliquidated
Taunton, MA 02780 Disputed
Date(s) debt was incurred _____ Basis for the claim: **Vendor**
Last 4 digits of account number **2668** Is the claim subject to offset? No Yes

3.63 Nonpriority creditor's name and mailing address **Pestex, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
349 Union Ave. Contingent
Framingham, MA 01702 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.64 Nonpriority creditor's name and mailing address **Polar Beverages** As of the petition filing date, the claim is: *Check all that apply.* **\$1,428.41**
Box 15011 Contingent
Worcester, MA 01615-0011 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.65 Nonpriority creditor's name and mailing address **Ponte Gadea Boston, LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$1,132,471.00**
Attn: Christopher Pavlick/ Misha Harris Contingent
200 South Biscayne Blvd Way Unliquidated
Suite 3250 Disputed
Miami, FL 33131 Basis for the claim: **Commercial lease**
Date(s) debt was incurred _____ Is the claim subject to offset? No Yes
Last 4 digits of account number _____

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.66 Nonpriority creditor's name and mailing address **Premier Bar Service & Catering** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
P.O. Box 540194
Waltham, MA 02454
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.67 Nonpriority creditor's name and mailing address **Primarque Products Company, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
100 Grand St.
Worcester, MA 01610
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.68 Nonpriority creditor's name and mailing address **Prospeed** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
71 Spit Brook Road Suite #405
Nashua, NH 03060
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.69 Nonpriority creditor's name and mailing address **Robert Serio** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
1 Rollins Street #C-304
Boston, MA 02118
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.70 Nonpriority creditor's name and mailing address **Rosev Dairy** As of the petition filing date, the claim is: *Check all that apply.* **\$748.54**
8 Griffin Way
Chelsea, MA 02150-3334
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.71 Nonpriority creditor's name and mailing address **S & H Plumbing Services, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
P.O. Box 364
Malden, MA 02148
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

3.72 Nonpriority creditor's name and mailing address **Seaport Energy** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
PO Box 204
Norwood, MA 02062
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **Vendor**
Is the claim subject to offset? No Yes

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.73 Nonpriority creditor's name and mailing address **Shaloh House Chabad** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
50 Ethyl Way
Stoughton, MA 02072
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.74 Nonpriority creditor's name and mailing address **Shawmut Communications Group** As of the petition filing date, the claim is: *Check all that apply.* **\$2,146.69**
310 Jubilee Drive
Peabody, MA 01960
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.75 Nonpriority creditor's name and mailing address **Short Stop Distribution, Inc** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
47 Loring Drive
Framingham, MA 01702
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.76 Nonpriority creditor's name and mailing address **Siegel Egg Co.** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
PO Box 844001
Boston, MA 02284-4001
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.77 Nonpriority creditor's name and mailing address **Silicon Valley Bank** As of the petition filing date, the claim is: *Check all that apply.* **\$1,613,900.74**
A Div. of First Citizens Bank & Trust
As Agent (Main Street Loan Agreement)
53 State Street
Boston, MA 02109
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Commercial loan**
 Is the claim subject to offset? No Yes

3.78 Nonpriority creditor's name and mailing address **Snack Aisle** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
P.O. Box 982
Hudson, NH 03051
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.79 Nonpriority creditor's name and mailing address **Springfield Group Inc** As of the petition filing date, the claim is: *Check all that apply.* **\$38,169.90**
5600 1st Avenue
Brooklyn, NY 11220
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.80 Nonpriority creditor's name and mailing address **Stellantis Financial Services** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
P.O. Box 1730 Contingent
Williamsville, NY 14231 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number **3025** Basis for the claim: **Grand Cherokee Lease**
 Is the claim subject to offset? No Yes

3.81 Nonpriority creditor's name and mailing address **Sysco** As of the petition filing date, the claim is: *Check all that apply.* **\$31,764.80**
99 Spring St. Contingent
Plympton, MA 02367-1701 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number **2729** Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.82 Nonpriority creditor's name and mailing address **Technical Support International** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
10 Mechanic St Suite 6 Contingent
Foxboro, MA 02035-2076 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

3.83 Nonpriority creditor's name and mailing address **The Bartending Service of New England** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
P.O. Box 425 Contingent
13 West End Avenue Unliquidated
Middleborough, MA 02346 Disputed
 Date(s) debt was incurred Basis for the claim: **Vendor**
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.84 Nonpriority creditor's name and mailing address **The Hartford Insurance Company** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
P.O. Box 958461 Contingent
Lake Mary, FL 32795 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Basis for the claim: **Insurance provider**
 Is the claim subject to offset? No Yes

3.85 Nonpriority creditor's name and mailing address **The Travelers** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
Remittance Center Contingent
PO Box 660317 Unliquidated
Dallas, TX 75266-0317 Disputed
 Date(s) debt was incurred Basis for the claim: **Vendor**
 Last 4 digits of account number **07CL** Is the claim subject to offset? No Yes

3.86 Nonpriority creditor's name and mailing address **Toast, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
100 Park Drive Suite 510 Contingent
Cambridge, MA 02140 Unliquidated
 Date(s) debt was incurred Disputed
 Last 4 digits of account number Basis for the claim: **Vendor**
 Is the claim subject to offset? No Yes

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____
Name

3.87	Nonpriority creditor's name and mailing address Unum America P.O. Box 740591 Atlanta, GA 30374-0591 Date(s) debt was incurred _____ Last 4 digits of account number <u>21LA</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.88	Nonpriority creditor's name and mailing address Utz Quality Foods, LLC 62563 Collection Center Drive Chicago, IL 60693-0625 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,284.25
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3.89	Nonpriority creditor's name and mailing address ValuTrack PO Box 79 Medway, MA 02053 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.90	Nonpriority creditor's name and mailing address Viscom Systems 98 Galen Street Watertown, MA 02472 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.91	Nonpriority creditor's name and mailing address Williamson Pump & Motor PO Box 844771 Boston, MA 02284 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.92	Nonpriority creditor's name and mailing address Winston Flowers Attn: Dana P.O. Box 170663 Boston, MA 02117 Date(s) debt was incurred _____ Last 4 digits of account number <u>7922</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Debtor MILK STREET CAFE, INC.		Case number (if known)
Name		
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Alex Rheaume Morrison & Foerster LLP 200 Clarendon Street, Floor 21 Boston, MA 02116	Line <u>3.77</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2 Chace P.O. Box 15298 Wilmington, DE 19850-5298	Line <u>3.51</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3 Vanessa P. Moody Goulston & Storrs PC One Post Office Square Boston, MA 02109	Line <u>3.65</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

- 5a. Total claims from Part 1
- 5b. Total claims from Part 2
- 5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a. \$	<u>0.00</u>
5b. + \$	<u>2,961,612.02</u>
5c. \$	<u>2,961,612.02</u>

Fill in this information to identify the case:

Debtor name MILK STREET CAFE, INC.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

Official Form 206G
Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**
 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **2022 Honda Pilot lease**

State the term remaining

List the contract number of any government contract

American Honda Finance Corporation
PO Box 1027
Alpharetta, GA 30009-1027

2.2. State what the contract or lease is for and the nature of the debtor's interest **Commercial real estate lease for 50 Milk St, Boston, MA 02109**

State the term remaining

List the contract number of any government contract

Ponte Gadea Boston, LLC
Attn: Christopher Pavlick
200 South Biscayne Blvd Way
Suite 3250
Miami, FL 33131

2.3. State what the contract or lease is for and the nature of the debtor's interest **2023 Jeep Grand Cherokee Lease**

State the term remaining **33 months**

List the contract number of any government contract

Stellantis Financial Services
P.O. Box 1730
Williamsville, NY 14231

2.4. State what the contract or lease is for and the nature of the debtor's interest **2022 Toyota Highlander lease**

State the term remaining

List the contract number of any government contract

Toyota Financial Services
PO Box 22171
Tempe, AZ 85285

Fill in this information to identify the case:

Debtor name MILK STREET CAFE, INC.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Marc S. Epstein	111 Clinton Rd Brookline, MA 02445	Massachusetts Growth Capital Corporation	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Mitchel Baratz	12 Gannett Ter Sharon, MA 02067-2315	Wells Fargo Auto	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name MILK STREET CAFE, INC.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2024 to Filing Date

Operating a business
 Other _____

\$2,919,033.68

From the beginning of the fiscal year to filing date:
From 1/01/2024 to Filing Date

Operating a business
 Other Tips received

\$174,117.06

For prior year:
From 1/01/2023 to 12/31/2023

Operating a business
 Other _____

\$7,603,856.00

For year before that:
From 1/01/2022 to 12/31/2022

Operating a business
 Other _____

\$6,352,384.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2024 to Filing Date

Treasury bills interest

\$2,261.00

From the beginning of the fiscal year to filing date:
From 1/01/2024 to Filing Date

Money market interest

\$1,535.47

Debtor **MILK STREET CAFE, INC.**

Case number (if known) _____

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For prior year: From 1/01/2023 to 12/31/2023	Treasury bills interest	\$16,612.00
For prior year: From 1/01/2023 to 12/31/2023	Sale of 2014 Dodge van	\$5,200.00
For year before that: From 1/01/2022 to 12/31/2022	Interest INC ERC RECVBL	\$11,262.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. **Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Bisceglia, Steinman & Fudeman, LLP 339 Main Street Suite 110 Worcester, MA 01608	3/25/2024 04/17/2024 06/17/2024	\$15,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.2. Boston Bread Service 150 New Boston Street Suite S Woburn, MA 01801	04/10/2024 05/10/2024 06/07/2024	\$9,541.03	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.3. Global Payments Inc. 3550 Lenox Road Atlanta, GA 30326	05/02/2024 06/03/2024	\$43,409.27	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.4. Massachusetts Department of Revenue Bankruptcy Unit P.O. Box 7090 Boston, MA 02204-7090	04/12/2024 05/17/2024 June 2024	\$81,979.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Meals tax</u>
3.5. Famous Produce 39 Pierce Street Waltham, MA 02154	04/10/2024 05/10/2024 06/07/2024	\$100,061.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __

Debtor **MILK STREET CAFE, INC.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.6. H.T. Berry H.T. Berry Company INC. P.O. Box B 50 North Street Canton, MA 02021-3356	04/10/2024 05/10/2024 06/07/2024	\$14,457.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. Imperial Bag & Paper., LLC 255 Route 1& 9 Jersey City, NJ 07306	04/10/2024 05/10/2024 06/07/2024	\$69,580.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.8. Paul W .Marks Co. INC P.O. Box 847295 Boston, MA 02284	04/10/2024 05/10/2024 06/07/2024	\$27,496.46	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.9. Perkins Paper Company Attn: Patricia Vincent 630 John Hancock Road Taunton, MA 02780	38 payments btw 4/1-6/18/2024	\$44,337.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.10 Polar Beverages Box 15011 Worcester, MA 01615-0011	04/09/2024 04/10/2024 05/10/2024 06/07/2024 06/07/2024 June 2024	\$8,215.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.11 Ponte Gadea Boston, LLC Attn: Christopher Pavlick/ Misha Harris 200 South Biscayne Blvd Way Suite 3250 Miami, FL 33131	04/17/2024 04/17/2024 05/30/2024 05/30/2024 05/30/2024 05/30/2024	\$135,160.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rents</u>
3.12 Robert Serio 1 Rollins Street #C-304 Boston, MA 02118	04/01/2024 05/02/2024 05/17/2024 06/18/2024 06/04/2024	\$12,656.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.13 Siegel Egg Co. PO Box 844001 Boston, MA 02284-4001	04/10/2024 05/10/2024 06/07/2024	\$8,354.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **MILK STREET CAFE, INC.**

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.14 Springfield Group Inc 5600 1st Avenue Brooklyn, NY 11220	03/27/2024 03/27/2024 04/04/2024 04/10/2024 05/03/2024 05/03/2024 05/03/2024 05/03/2024 05/29/2024 05/29/2024 05/29/2024	\$71,818.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.15 Sysco 99 Spring St. Plympton, MA 02367-1701	55 payments btw 3/28/24-6/20/ 24	\$113,515.38	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Marc Epstein 111 Clinton Rd Brookline, MA 02445 President, shareholder	Biweekly payroll	\$335,831.29	Compensation
4.2. Mitchell Baratz 12 Gannett Ter Sharon, MA 02067 CFO	Biweekly payroll	\$227,291.65	Compensation
4.3. Mitchell Baratz 12 Gannett Ter Sharon, MA 02067 CFO	Monthly	\$10,840.20	Payments to Wells Fargo for Tesla per compensation package
4.4. Beth Epstein 111 Clinton Rd Brookline, MA 02445 Insider	Biweekly payroll	\$100,000.00	Compensation

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____

debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Young Israel of Brookline 62 Green Street Brookline, MA 02446	Donation	7/12/2022	\$1,905.00
Recipients relationship to debtor			
9.2. Maimonidies School 34 Philbrick Road Brookline, MA 02445	Donations	5/22/22, 6/16/22, 3/24/23, 9/8/23	\$8,530.00
Recipients relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
Frozen Pipe Burst, Collapsed Ceiling, Damaged floors and Walls	Insurance claim \$13,300	2/5/2023	\$13,300.00

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.
List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Casner & Edwards, LLP 303 Congress Street Boston, MA 02210		January 2024	\$75,000.00
	Email or website address _____			
	Who made the payment, if not debtor? _____			

11.2.	Casner & Edwards, LLP 303 Congress Street Boston, MA 02210		July 2023	\$7,500.00
	Email or website address _____			
	Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

Debtor MILK STREET CAFE, INC. Case number (if known) _____

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

No Go to Part 10.

Yes. Fill in below:

Name of plan Fidelity Safe Harbor	Employer identification number of the plan EIN: 20681
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Has the plan been terminated?

- No
- Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor MILK STREET CAFE, INC. Case number (if known) _____

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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Debtor **MILK STREET CAFE, INC.** Case number (if known) _____

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Bisceglia, Steiman & Fudeman, LLP 339 Main Street Suite 110 Worcester, MA 01608	
26a.2. Mitchel Baratz 50 Milk Street Boston, MA 02109	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. Bisceglia, Steiman & Fudeman, LLP 339 Main Street Suite 110 Worcester, MA 01608	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Bisceglia, Steiman & Fudeman, LLP 339 Main Street Suite 110 Worcester, MA 01608	
26c.2. Mitchel Baratz 50 Milk Street Boston, MA 02109	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. Silicon Valley Bank 10 Post Office Square Boston, MA 02109
26d.2. MGCC 529 Main Street Charlestown, MA 02129

27. **Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Debtor **MILK STREET CAFE, INC.** Case number (if known) _____

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Marc Epstein	111 Clinton Road Brookline, MA 02445	Presidentn, Treasurer, Secretary, Shareholder	71.11%
Anita Epstein	Protea Hills-Moshav Shores Mobil P.O. Harai Yehuda 90860 ISRAEL	Shareholder	12.70%
Leonard & Amy Brad	116 Tudor Street Needham, MA 02192	Director, Shareholder	3.17%
Lawrence & J Hoffer	38 Fairway Avenue West Orange, NJ 07052	Director, Shareholder	1.90%
Vivian Spierer	4 Maalei Oranim Ramat Jerusalem 91000 ISRAEL	Director, Shareholder	11.11%
Mitchel Baratz	12 Gannett Ter Sharon, MA 02067	CFO	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Marc Epstein 111 Clinton Rd Brookline, MA 02445	\$335,831.29	Biweekly payroll	Compensation
Relationship to debtor President, shareholder			

Debtor MILK STREET CAFE, INC. Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2	<u>Mitchell Baratz 12 Gannett Ter Sharon, MA 02067</u>	<u>\$227,291.65</u>	<u>Biweekly payroll</u>	<u>Compensation</u>
	<u>Relationship to debtor CFO</u>			
30.3	<u>Mitchell Baratz 12 Gannett Ter Sharon, MA 02067</u>	<u>\$10,840.20</u>	<u>Monthly</u>	<u>Payments to Wells Fargo for Tesla per compensation package</u>
	<u>Relationship to debtor CFO</u>			
30.4	<u>Beth Epstein 111 Clinton Rd Brookline, MA 02445</u>	<u>\$100,000</u>	<u>Biweekly payroll</u>	<u>Compensation</u>
	<u>Relationship to debtor Insider</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation _____ Employer Identification number of the parent corporation _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund _____ Employer Identification number of the pension fund _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 20, 2024

/s/ Marc Epstein _____ Marc Epstein _____
Signature of individual signing on behalf of the debtor Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

**United States Bankruptcy Court
District of Massachusetts**

In re **MILK STREET CAFE, INC.**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Anita Epstein Protea Hills-Moshav Shoresh Mobil P.O. Harai Yehuda 90860 ISRAEL		12.70%	Stocks
Lawrence & J Hoffer 38 Fairway Avenue West Orange, NJ 07052		1.90%	Stocks
Leonard & Amy Brad 116 Tudor Street Needham, MA 02192		3.17%	Stocks
Marc Epstein 111 Clinton Road Brookline, MA 02445		71.11%	Stocks
Vivian Spierer 4 Maalei Oranim Ramat Jerusalem 91000 ISRAEL		11.11%	Stocks

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 20, 2024**

Signature **/s/ Marc Epstein
Marc Epstein**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Massachusetts**

In re MILK STREET CAFE, INC. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 20, 2024

/s/ Marc Epstein
Marc Epstein/President
Signer/Title

Ace Endico
80 International Blvd
Brewster, NY 10509

Bisceglia, Steinman & Fudeman, LLP
339 Main Street Suite 110
Worcester, MA 01608

Chace
P.O. Box 15298
Wilmington, DE 19850-5298

Advance Tire & Car Care Center
185 Broadway
Cambridge, MA 02139

Blue Cross and Blue Shield of MA
PO Box 371318
Pittsburg, PA 15250-7318

Cintas Corporation
P.O. Box 631025
Cincinnati, OH 45263-1025

Alex Rheaume
Morrison & Foerster LLP
200 Clarendon Street, Floor 21
Boston, MA 02116

Blue Cross and Blue Shield of MA
PO Box 371318
Pittsburgh, PA 15250-7318

Citibank Customer Service
PO Box 6500
Sioux Falls, SD 57117

Ally Financial
P.O. Box 380901
Bloomington, MN 55438

Bolci Corp
48 Morgan Street
Manchester, NH 03102

City of Boston - Inspectional Services
Environmental Services
1010 Massachusetts Ave. 4th Fl
Boston, MA 02118

American Express
PO Box 981535
El Paso, TX 79998-1535

Boston Bread Service
150 New Boston Street Suite S
Woburn, MA 01801

City of Boston - Taxes
P.O. Box 55809
Boston, MA 02205-5809

American Honda Finance Corporation
PO Box 1027
Alpharetta, GA 30009-1027

Boston Gourmet Chefs
P.O. Box 883
Framingham, MA 01701

City of Boston - Treasury Department
P.O. Box 9715
Boston, MA 02114

American Nut & Chocolate, Inc.
121 Newmarket Square
Boston, MA 02118

Boston Showcase Company
P.O. Box 610254
Newton Highlands, MA 02461-0254

City Packing
115-118 Newmarket Square
Boston, MA 02118-2603

AXA Equitable Life Insurance Company
PO Box 371405
Pittsburgh, PA 15250-7405

Bucci Grinding Group
D.A. Bucci & Sons
10 Draper Street, Suite 14
Woburn, MA 01801

Coca Cola
P.O. Box 419784
Boston, MA 02241

AXA Equitable Life Insurance Company II
PO Box 371405
Pittsburgh, PA 15250-7405

C.R.S., INC
P.O. BOX 296
243 RANGEWAY ROAD
N. BILLERICA, MA 01862

Department of Unemployment Assistan
Chief Counsel, Legal Department
19 Staniford Street 1st Floor
Boston, MA 02114-2502

DGI - Invisuals
101 Billerica Ave. Bldg 6
N. Billerica, MA 01862

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2
Cambridge, MA 02141

Harvard Business School, Inc.
50 Kerry Place
Norwood, MA 02062

Famous Produce
39 Pierce Street
Waltham, MA 02154

IFES
MASS REST EQUIP SERV
34 SOUTH ST
PO BOX 114
SOMMERVILLE, MA 02143

Johnson Controls Security Solutions
P.O Box 371967
Pittsburgh, PA 15250-7967

Fazenda Coffee Roasters
502 Sprague Street
Dedham, MA 02026

Impact Fire Service
44 Garden Street, Unit 1
Danvers, MA 01923

Jonathan M. Hixon, Esq.
Hackett Feinberg P.C.
155 Federal Street, 9th Floor
Boston, MA 02110

Food Grease Trappers Inc.
500 Southborough Drive
Suite 106
South Portland, ME 04106

Imperial Bag & Paper, LLC
255 Route 1& 9
Jersey City, NJ 07306

JPmorgan Chase Bank NA
Mail Code LA4-7200
700 Kansas Lane
Monroe, LA 71203

Genworth Life
PO BOX 630905
Cincinnati, OH 45263-0905

Indigo
500 Rutherford Ave suite 201
Boston, MA 02129

LoTECH Industries, Inc.
8119 S. SHAFFER PARKWAYSUITE A
Littleton, CO 80127

Global Payments Inc.
3550 Lenox Road
Atlanta, GA 30326

Intelligentsia
1850 West Fulton
Chicago, IL 60612

Marc S. Epstein
111 Clinton Rd
Brookline, MA 02445

Gordon's Fine Wines & Liquor
P.O. Box 310
Waltham, MA 02454

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Mass General Hospital
P.O. Box 3365
Boston, MA 02241-3365

H.T. Berry
H.T. Berry Company INC.
P.O. Box B
50 North Street
Canton, MA 02021-3356

Jayna Kropas
6 Salem Road
North Billerica, MA 01862

Mass. Restaurant Assoc.
160 E Main St, Suite 2
Westborough, MA 01581

Hood Master
100 Governor's Dr. #8
Winthrop, MA 02152

JFC International Inc.
JFC New York Branch
55 Wildcat Way
Linden, NJ 07036

Massachusetts Department of Revenue
Bankruptcy Unit
P.O. Box 7090
Boston, MA 02204-7090

HUB Building Maintenance
11 Elkins Street
South Boston, MA 02127

JM Service
P.O. Box 850369
Braintree, MA 02185

Massachusetts Growth Capital Corpora
529 Main Street
Schrafft's Center, Suite 201
Charlestown, MA 02129

Michelle Mackenzie
68 Aberdeen Road
North Quincy, MA 02171

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50 Ethyl Way
Stoughton, MA 02072

Mitchel Baratz
12 Gannett Ter
Sharon, MA 02067-2315

Ponte Gadea Boston, LLC
Attn: Christopher Pavlick/ Misha Harris
200 South Biscayne Blvd Way
Suite 3250
Miami, FL 33131

Shawmut Communications Group
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Peabody, MA 01960

MPG Promotions
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Newton, MA 02460

Ponte Gadea Boston, LLC
Attn: Christopher Pavlick
200 South Biscayne Blvd Way
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Short Stop Distribution, Inc
47 Loring Drive
Framingham, MA 01702

National Liability & Fire Insurance Co.
Feingold & Feingold Insurance Agency
22 Elm Street
Worcester, MA 01608

Premier Bar Service & Catering
P.O. Box 540194
Waltham, MA 02454

Siegel Egg Co.
PO Box 844001
Boston, MA 02284-4001

New England Kosher
P.O. Box 505801
Chelsea, MA 02150

Primarque Products Company, Inc.
100 Grand St.
Worcester, MA 01610

Silicon Valley Bank
A Div. of First Citizens Bank & Trust
As Agent (Main Street Loan Agreemen
53 State Street
Boston, MA 02109

OT Express Delivery
4 Briarcliff Drive
Monsey, NY 10952

Prospeed
71 Spit Brook Road Suite #405
Nashua, NH 03060

Snack Aisle
P.O. Box 982
Hudson, NH 03051

Paul W .Marks Co. INC
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Boston, MA 02284

Robert Serio
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Springfield Group Inc
5600 1st Avenue
Brooklyn, NY 11220

Peak Event Services
36 Cabot Road
Woburn, MA 01801

Rosev Dairy
8 Griffin Way
Chelsea, MA 02150-3334

Stellantis Financial Services
P.O. Box 1730
Williamsville, NY 14231

Perkins Paper Company
Attn: Patricia Vincent
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Taunton, MA 02780

S & H Plumbing Services, Inc.
P.O. Box 364
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Plymouth, MA 02367-1701

Pestex, Inc.
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Seaport Energy
PO Box 204
Norwood, MA 02062

Technical Support International
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Charolette, NC 28272

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Lake Mary, FL 32795

Williamson Pump & Motor
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Winston Flowers
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Toast, Inc.
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Toyota Financial Services
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Unum America
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Chicago, IL 60693-0625

ValuTrack
PO Box 79
Medway, MA 02053

Vanessa P. Moody
Goulston & Storrs PC
One Post Office Square
Boston, MA 02109

Viscom Systems
98 Galen Street
Watertown, MA 02472

**United States Bankruptcy Court
District of Massachusetts**

In re MILK STREET CAFE, INC. Debtor(s) Case No. _____ Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for MILK STREET CAFE, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 20, 2024

Date

/s/ John T. Morrier

John T. Morrier 628624

Signature of Attorney or Litigant
Counsel for **MILK STREET CAFE, INC.**

Casner & Edwards, LLP

**303 Congress Street
Boston, MA 02210**

**617-426-5900 Fax:617-426-8810
morrier@casneredwards.com**